

Southern Oregon University
Enrollment Services Center, Britt Hall
1250 Siskiyou Blvd
Ashland, OR 97520-5006
(541) 552-6600 Fax (541) 552-6614

Print Student Name _____ **SSN** _____

One or more fields relating to asset information on your 2008-2009 FAFSA application were left blank (or a signature was missing) on the FAFSA. Return the form to this office for processing. Do not leave any fields blank. Use zero (0) if applicable.

Please complete the form below using information that was correct as of the date you completed your FAFSA.

ASSET INFORMATION

Student/Spouse		...Parent(s)...
xxxxxxxxxx	Father/Stepfather Date of Birth	
xxxxxxxxxx	Mother/Stepmother Date of Birth	
\$	Total of cash, savings, checking accounts (do not include student financial aid)	\$
\$	Real estate and Investment value (do not include principle home)	\$
\$	Real estate and Investment debt (do not include principle home)	\$
\$	Business Value (If you employ over 100 people)	\$
\$	Business Debt	\$
\$	Investment Farm Value	\$
\$	Investment Farm Debt	\$

Student Signature _____ **Date** _____

Parent Signature _____ **Date** _____

Definitions

Total of cash, savings and checking accounts (do not include student financial aid).

Net worth means current value minus debt. If net worth is one million or more, report \$999,999. If net worth is negative, report 0.

Investments include real estate (*do not include the family home*), trust funds, UGMA and UTMA accounts, money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds, other securities, Coverdell savings accounts, 529 college savings plans, the refund value of 529 state prepaid tuition plans, installment and land sale contracts (including mortgages held), commodities, etc. For more information about reporting educational savings plans call 1 800-4-FED-AID.

Investment value means the current balance or market value of these investments as of the date the FAFSA was filed.

Investment debt means only those debts that are related to the investments.

Investments do not include the home you live in, the value of life insurance, retirement plans (pension funds, annuities, non-education IRAs, Keogh plans, etc.), and prepaid tuition plans, or cash, savings, and checking accounts already reported in questions 43 and 87.

Business and/or investment farm value includes the market value of land, buildings, machinery, equipment, inventory, etc.. *Do not include* the value of a family farm that you (your spouse and/or your parents) live on and operate. *Do not include* the value of a small business that your (your spouse and/or your parents) own and control and that has 100 or fewer full-time or full-time equivalent employees.

Business and/or investment farm debt means only those debts for which the business or investment farm was used as collateral.