

**Southern Oregon University**  
**Financial Aid Office**  
**1250 Siskiyou Blvd**  
**Ashland, OR 97520-5006**  
**(541) 552-6161 Fax (541) 552-6035**

**Print Student Name** \_\_\_\_\_ **SSN** \_\_\_\_\_

Please send a copy of your Worksheet A and B, page 8, of your 2007-2008 Free Application of Federal Student Aid (FAFSA). If you do not have a copy of the worksheets, please complete, sign and date this form. If you are a Dependent student, one parent needs to sign and date this form.

**Worksheet A: report annual amount for calendar year 2006**

Student/Spouse		Parent(s)
\$	Earned income credit from IRS Form 1040---line 66a; 1040A—line 40a; 1040EZ—line 8a	\$
\$	Additional child tax credit from IRS Form 1040--line 68 or 1040A—line 41	\$
\$	Welfare benefits, including Temporary Assistance for Needy Families (TANF). Do not include food stamps or subsidized housing	\$
\$	Social Security benefits received for all household members as reported in question 90 (or 66 for your parents), that were not taxed (such as SSI). Report benefits paid to parents in the Parents' column, and benefits paid directly to student (or spouse) in the Student/Spouse column	\$
\$	<b>Total (FAFSA question 40)</b>	<b>Total (FAFSA question 84)</b>

**Worksheet B: report annual amount for calendar year 2006**

Student/Spouse		Parent(s)
\$	Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but limited to, amounts reported on the W-2 Form in boxes 12a through 12d, codes D, E, F, G, H and S	\$
\$	IRA deductions and payments to self-employed SEP, SIMPLE, and Keogh and other qualified plans from IRS Form 1040—total of line 28 + line 32 or 1040A--line 17	\$
\$	Child Support you <b>received</b> for all children. Don't include foster care or adoption payments	\$
\$	Tax exempt interest income from IRS Form 1040--line 8b or 1040A--line 8b	\$
\$	Foreign income exclusion from IRS Form 2555-line 45 or 2555EZ-line 18	\$
\$	Untaxed portions of IRA distributions from IRS Form 1040--lines (15a minus 15b) or 1040A--lines (11a minus 11b). Exclude rollovers. If negative, enter a zero here	\$
\$	Untaxed portions of pensions from IRS Form 1040—lines (16a minus 16b) or 1040A—lines (12a minus 12b). Exclude rollovers. If negative, enter a zero here	\$
\$	Credit for federal tax on special fuels from IRS Form 4136-line 20 —(non-farmers only)	\$
\$	Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits)	\$
\$	Veterans' non-education benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances	\$
\$	Other untaxed income not reported elsewhere on Worksheets A and B, such as workers' compensation, untaxed portions of railroad retirement benefits, Black Lung Benefits, disability, etc. Tax filers only: report combat pay not included in adjusted gross income (FAFSA questions 35 and 79). <b>Don't include</b> student aid, Workforce Investment Act educational benefits, combat pay <b>if you are not a tax filer</b> , or benefits from flexible spending arrangements, e.g., cafeteria plans	\$
\$	Money received, or paid on your behalf (e.g. bills), not reported elsewhere on this form	XXXXXXXXXXXXXX
\$	<b>Total (FAFSA question 41)</b>	<b>Total (FAFSA question 85)</b>

**Student Signature** \_\_\_\_\_ **Date** \_\_\_\_\_

**Parent Signature** \_\_\_\_\_ **Date** \_\_\_\_\_